

## Access Plus Capital - Small Business Loan Application

Today's Date

*Note that you cannot save this form.  
Please print/scan upon completion.*

**Applicant:**

First Name  Last Name  M.I.  SSN#

Address  City  State  Zip

Gender  DOB  Race/Eth  Marital Status   Veteran (or spouse of)  
 US Citizen  Non Citizen Household Income (Annual)  Household Size: Adults  Children

**Co-Applicant:**

First Name  Last Name  M.I.  SSN#

Address  City  State  Zip

Gender  DOB  Ethnicity  Marital Status   Veteran (or spouse of)  
 US Citizen  Non Citizen Household Income (Annual)  Household Size: Adults  Children

You may apply for credit in your name alone, regardless of your marital status

### Loan Information

Entity Type:  Sole Proprietorship  Corporation  Limited Liability Company  Partnership

Business Name  Loan Amount Requested

Business Status  Date Established  Employer/Tax ID No.

Company Address  Suite No.

City  State  Zip

Phone  Fax  Website

Primary Contact  Cell Number  Email

Secondary Contact  Cell Number  Email

Company Ownership (List All Owners, Principals and Officers)	Title	% Of Ownership
<b>TOTAL (Must Total 100%):</b>		

Have you been turned down for credit elsewhere?  YES  NO If "YES," provide the name(s) of the bank(s) and approximate date(s) of the denial(s) in the space below:

Name of Financial Institution	Date of Credit Denial	Name of Loan Officer

**INTERNAL USE ONLY:** Is applicant eligible for traditional bank financing?  YES  NO

**Loan Information (continued)**

Purpose of Loan (List a Brief Description for Use of Funds):		Provide information on collateral available to secure the loan above:	
Description	Cost	Type	Market Value
Equipment			
Tenant Improvements			
Refinance			
Commercial Real Estate		<b>Additional Notes: Collateral</b>	
Working Capital			
Other (Specify) <input type="text"/>			
Other (Specify) <input type="text"/>			
Total			

**How much \$ are the business owners prepared to inject into this project?**

- Has this business or a business you owned or any of the principals ever filed bankruptcy or defaulted on any debt?  Yes  No
- Is the business an endorser, guarantor, or co-maker for obligations not listed in its financial statements?  Yes  No
- Are there any assets pledged or mortgaged other than as stated on business and personal financial statements submitted?  Yes  No
- Is the business or any of the principals a party to any claim, lawsuit, shortsale, lender loss, or foreclosure?  Yes  No
- Does the business owe any taxes for years prior to the current year?  Yes  No
- Does your business maintain key-person life insurance on any owner, officer, or shareholder?  Yes  No
- Does the Applicant use or Store any Hazardous or Toxic Materials, or Produce Hazardous or Toxic Waste?  Yes  No
- Are you an 'insider' (executive officer, director, staff, or loan committee member) of Fresno CDFI?  Yes  No
- Do you own or control another business? If yes, name of company \_\_\_\_\_ % of ownership: \_\_\_\_\_%  Yes  No
- Are you presently on parole, or probation?  Yes  No
- Are there any suits or judgements now pending against you?  Yes  No
- Have you ever voluntarily surrendered or had a vehicle or any other item repossessed?  Yes  No

**AGREEMENT**

By signing below, you certify that all the information you have given with this application is true and complete. **You authorize us to verify all your statements with any source, obtain credit and employment history (including your spouse, if you live in a community property state) and exchange information with others about your credit and accounts experiences.** You agree to provide additional information that we may require to process this application, including but not limited to true and complete federal income tax returns, employment and income verification.

You also agree to reimburse us for our expenses incurred in connection with any credit commitment. These expenses include without limitation appraisal costs, fees for environmental services and legal fees which are payable even though the extension of credit may not be consummated.

\_\_\_\_\_

\_\_\_\_\_

Authorized Signature \_\_\_\_\_ Date \_\_\_\_\_ Authorized Signature \_\_\_\_\_ Date \_\_\_\_\_

Print Name \_\_\_\_\_ Title \_\_\_\_\_ Print Name \_\_\_\_\_ Title \_\_\_\_\_

**Business Profile (attach additional pages if more space is needed)**

Nature of Business (Describe the type of business you are in)

Products/Services Offered

How will this Loan Benefit your Business?

Customer Profile (What are the primary markets for your products/services?)

**Job Creation / Retention**

Current Jobs (Including Owners)			Projected Jobs (To be Hired in the Next 3-6 Months)		
Position Title	# of Positions	Hours/week per Job	Position Title	# of Positions	Hours/week per Job

**Business Debt Schedule (excluding personal debt)**

Creditor Name	Original Amount	Current Balance	% Rate	Term	Payment (mo.)	Collateral

**Real Estate Schedule**

Property Address	Creditor	Original Amount	Current Balance	Property Value	% Rate	Term	Monthly Payment